Fill	in this information to ident	ify your case:				
Uni	ited States Bankruptcy Court	for the:				
DIS	STRICT OF COLORADO					
Cas	se number (if known)	Chapter	11			
			☐ Check if this an amended filing			
V(ore space is needed, attach	on for Non-Individuals Fi a separate sheet to this form. On the top of any a te document, Instructions for Bankruptcy Forms	dditional pages, write the debtor's name and case number	4/16 r (if known).		
1.	Debtor's name	JHL Industrial Services, LLC				
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and	DBA Platt Rogers Construction DBA Platt Rogers Company				
3.	Debtor's federal Employer Identification Number (EIN)	20-8964742				
4.	Debtor's address	Principal place of business	Mailing address, if different from principal plac business	e of		
		12211 W. Alameda Pkwy, Ste. 200 Lakewood, CO 80228				
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code			
		Jefferson County	Location of principal assets, if different from principal place of business	rincipal		
			Number, Street, City, State & ZIP Code	15		
5.	Debtor's website (URL)	www.plattrogers.com				
6.	Type of debtor	■ Corporation (including Limited Liability Compan	v (LLC) and Limited Liability Partnership (LLD))			
	•	☐ Partnership (excluding LLP)	, (LLO) and Limited Liability Fatthership (LLF))			

☐ Other. Specify:

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Case number (if known)

Debt		ces, LLC Case number (if known)				
	Name					
7.	Describe debtor's business	 ☐ Health Care Busine ☐ Single Asset Real E ☐ Railroad (as defined ☐ Stockbroker (as def ☐ Commodity Broker 	ss (as defined in 11 U.S.C. § 10 state (as defined in 11 U.S.C. § 10 in 11 U.S.C. § 101(44)) ined in 11 U.S.C. § 101(53A)) (as defined in 11 U.S.C. § 781(3))	101(51B))		
		 □ Tax-exempt entity (as described in 26 U.S.C. §501) □ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) □ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) 				
			can Industry Classification Syste ourts.gov/four-digit-national-asso	em) 4-digit code that best describes deb ciation-naics-codes.	tor.	
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: Chapter 7 Chapter 9 Chapter 11. Check	Debtor's aggregate nonconting are less than \$2,566,050 (and The debtor is a small business business debtor, attach the mistatement, and federal income procedure in 11 U.S.C. § 1116 A plan is being filed with this pacceptances of the plan were accordance with 11 U.S.C. § 1 The debtor is required to file pacceptance Commission accordance attachment to Voluntary Petitic (Official Form 201A) with this in	setition. solicited prepetition from one or more content of the set of the se	and every 3 years after that). (1D). If the debtor is a small operations, cash-flow do not exist, follow the lasses of creditors, in OQ) with the Securities and exchange Act of 1934. File the otcy under Chapter 11	
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	■ No. □ Yes.				
	If more than 2 cases, attach a separate list.	District	When When	Case number Case number		
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	■ No □ Yes.				
	List all cases. If more than 1, attach a separate list	Debtor	When	Relationship Case number, if	known	

Debtor

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Debtor JHL Industrial Services, LLC Case number (if known)		1)						
	Name							
11.	Why is the case filed in this district?	Check all that apply:						
			Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.					
			A bankruptcy	case concerning deb	otor's affiliate, general partner, or partners	ship is pending in this district.		
12.	Does the debtor own or	■ No						
	have possession of any real property or personal property that needs	☐ Yes.	Answer be	elow for each proper	ty that needs immediate attention. Attach	additional sheets if needed.		
	immediate attention?		Why does	ny does the property need immediate attention? (Check all that apply.)				
			☐ It pose:	oses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.				
			What is	the hazard?				
			☐ It need	s to be physically se	cured or protected from the weather.			
			☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).					
			☐ Other	Other				
			Where is	the property?				
				Number, Street, City, State & ZIP Code				
			Is the pro	perty insured?				
			□ No					
			☐ Yes.	Insurance agency				
				Contact name				
				Phone				
	Statistical and admin	istrative	information					
13.	Debtor's estimation of		Check one:					
	available funds		■ Funds wil	l be available for dis	tribution to unsecured creditors.			
			☐ After any	administrative expe	nses are paid, no funds will be available t	o unsecured creditors.		
14.	Estimated number of	■ 1-49)		1 ,000-5,000	1 25,001-50,000		
	creditors	□ 50-9	9		☐ 5001-10,000	<u></u> 50,001-100,000		
		☐ 100-			☐ 10,001-25,000	☐ More than100,000		
		□ 200-	-999					
15.	Estimated Assets	□ \$0 -	\$50,000		☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion		
			,001 - \$100,0		□ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion		
			0,001 - \$500,		☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million	☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion		
		\$500	0,001 - \$1 mi	llion	□ \$100,000,001 - \$500 million	More than \$50 billion		
16.	Estimated liabilities	□ \$0 -	\$50,000		■ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion		
			,001 - \$100,0		☐ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion		
			0,001 - \$500,		□ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion		
☐ \$500,001 - \$1 million				llion	□ \$100,000,001 - \$500 million	☐ More than \$50 billion		

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Debtor	JHL Industrial Se	ervices, LLC	Case number (# known)				
	Name						
	Request for Relief	, Declaration, and Signatures					
WARNIN		d is a serious crime. Making a false statement in connection or up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and	with a bankruptcy case can result in fines up to \$500,000 or d 3571.				
of au	aration and signatur hthorized esentative of debtor	The debtor requests relief in accordance with the chapt	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.				
.op.	oomanio or dobior	I have been authorized to file this petition on behalf of the	he debtor.				
		I have examined the information in this petition and hav	I have examined the information in this petition and have a reasonable belief that the information is trued and correct.				
		I declare under penalty of perjury that the foregoing is to	rue and correct.				
		Executed on May 5, 2017 MM / DD / YYYY					
		X /s/ Jason Grubb	Jason Grubb				
		Signature of authorized representative of debtor	Printed name				
		Title Managing Member					
18. Sian	ature of attorney	X /s/ David J. Warner	Date May 5, 2017				
		Signature of attorney for debtor	MM / DD / YYYY				
		David J. Warner					
		Printed name					
		Sender Wasserman Wadsworth, P.C.					
		Firm name					
		1660 Lincoln Street Suite 2200					

Email address

Bar number and State

38708

Denver, CO 80264-2202

Number, Street, City, State & ZIP Code

Contact phone **303-296-1999**

Fill in this information to identify the o	ase.				
Debtor name JHL Industrial Servi					
United States Bankruptcy Court for the:	DISTRICT OF COLORADO				
Case number (if known)		D. Observativity their transport			
		☐ Check if this is an amended filing			
Official Form 202					
	Penalty of Perjury for Non-Individ	dual Debtors 12/15			
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.					
Declaration and signature					
I am the president, another officer, individual serving as a representati	or an authorized agent of the corporation; a member or an authorized ve of the debtor in this case.	agent of the partnership; or another			
I have examined the information in	the documents checked below and I have a reasonable belief that the	information is true and correct:			
☐ Schedule A/B: Assets–Re	al and Personal Property (Official Form 206A/B)				
_	o Have Claims Secured by Property (Official Form 206D)				
	/ho Have Unsecured Claims (Official Form 206E/F)				
	ontracts and Unexpired Leases (Official Form 206G)				
☐ Schedule H: Codebtors (C☐ Summary of Assets and L	iabilities for Non-Individuals (Official Form 206Sum)				
☐ Amended Schedule	abilities for Nort-Individuals (Official Form 2005um)				
<u> </u>	Cases: List of Creditors Who Have the 20 Largest Unsecured Claims a	nd Are Not Insiders (Official Form 204)			
Other document that requi					
I de alore under penelty of perium th	and the foregoing is true and correct				
i declare under penalty of perjury to	nat the foregoing is true and correct.				
Executed on May 5, 2017	X /s/ Jason Grubb				
	Signature of individual signing on behalf of debtor				
	Jason Grubb				
	Printed name				
	Managing Member				
	Position or relationship to debtor				

Official Form 202

Fill in this information to identify the case:	
Debtor name JHL Industrial Services, LLC	
United States Bankruptcy Court for the: DISTRICT OF COLORADO	☐ Check if this is an
Case number (if known):	amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. Total claim, if Deduction for value partially secured Of collateral or setoff		
10 til 2 6198 S. Alton Wy. Englewood, CO 80111				partially secured	or conductor or secon	\$9,630.05
361 Consulting & Building Group 1401 17th St. Ste. 650 Denver, CO 80209			Disputed			\$15,900.00
Advantage Earth Products, Inc. 1625 Jessie Street Jacksonville, FL 32206		services/materials	Contingent Unliquidated Disputed Subject to Setoff			\$15,267.72
Aggregate Industries -WR, Inc. 1687 Cole Blvd., #300 Golden, CO 80401		materials/services	Contingent Disputed			\$18,820.67
Bradley Devitt Haas & Watkins, P.C. 2201 Ford St. Golden, CO 80401		Legal Fees				\$16,000.00
Cable Tech 5085 Oakland St. Denver, CO 80239			Disputed			\$16,100.28
Chromalox 103 Gamma Dr. Pittsburgh, PA 15238						\$11,545.84
Colorado Department Of Revenue Tax Audit Compliance Div. 1375 Sherman St Denver, CO 80203-2246		state taxes (estimated)				\$12,352.00

Official form 204

Debtor JHL Industrial Services, LLC

Name

Case number (if known)

Name of creditor and complete mailing address, including zip code Name, telephone numb and email address of creditor contact		(for example, trade debts, bank loans, unliquidated, or		Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Douglas Richter 4330 Cornwallis Ct., NE Marietta, GA 30068		unsecured loan	Contingent Disputed			\$127,000.00	
Fairfield and Woods, P.C. 1801 California St., Ste. 2600		Legal Fees				\$12,000.00	
Penver, CO 80202 Ferguson Construction Company 400 Canal St. PO Box 726 Sidney, OH 45365			Contingent Disputed			\$11,222.65	
Ferguson Waterworks 1788 Helena Street Aurora, CO 80011		Services	Disputed			\$15,179.35	
Galloway & Company, Inc. 6162 S. Willow Dr. Ste. 320 Greenwood Village, CO 80111			Disputed			\$15,985.72	
Integrity Controls, Inc. 4301 S. Federal Blvd., #114 Englewood, CO 80110		materials/services	Contingent Disputed			\$10,700.00	
Internal Revenue Service 1999 Broadway MS 5012 DEN Denver, CO 80202		Withholding taxes				\$78,340.67	
ISP Fuel Systems 9 Chris Court, Ste. F Dayton, NJ Dayton, NJ 08810						\$97,000.00	
Komatsu Financial 1701 W. Golf Road, Suite 300 Rolling Meadows, IL 60008		Claim for leased machinery that was returned. Komatsu WA270-7 Wheel Loader, S/N 80824, including JRB coupler, bucket, and forks	Contingent Unliquidated Disputed			\$19,079.07	
Power Motive 5000 Vasquez Blvd. Denver, CO 80216			Disputed			\$6,314.17	

Debtor	JHL Industrial Services, LLC	Case number (if known)	
	Name	_	

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure	cured, fill in only unsecur d, fill in total claim amour toff to calculate unsecure	t and deduction for
				Total claim, if	Deduction for value	Unsecured claim
				partially secured	of collateral or setoff	
RMS Cranes		Crane Rental Fees	Disputed			\$24,813.40
1900 E. 66th Ave. Denver, CO 80229			-			·
Wagner Equipment			Disputed			\$12,194.31
Co.			•			. ,
18000 Smith Rd.						
Aurora, CO 80011						

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		_	
Fill	in this information to identify the case:		
Del	tor name JHL Industrial Services, LLC		
Uni	ed States Bankruptcy Court for the: DISTRICT OF COLORADO		
Cas	e number (if known)		
		_	ck if this is an nded filing
			J
Of	ficial Form 206Sum		
Su	mmary of Assets and Liabilities for Non-Individuals		12/15
Par	1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	505,500.00
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	505,500.00
Par	2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	479,125.11
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	78,340.67
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	469,090.68
4.	Total liabilities	\$	1,026,556.46

Fill in t	this information to identify the case:			
Debtor	name JHL Industrial Services, LLC			
United	States Bankruptcy Court for the: DISTRICT OF	COLORADO		
Case n	number (if known)			☐ Check if this is an amended filing
	cial Form 206A/B			
	edule A/B: Assets - Re		<u> </u>	12/15
Include which h	se all property, real and personal, which the de all property in which the debtor holds rights have no book value, such as fully depreciated opired leases. Also list them on Schedule G: E	and powers exercisable for the debtor' assets or assets that were not capitalize	s own benefit. Also zed. In Schedule A	o include assets and properties /B, list any executory contracts
the deb	complete and accurate as possible. If more spotor's name and case number (if known). Also nal sheet is attached, include the amounts fro	identify the form and line number to w	hich the additional	
schedu	ort 1 through Part 11, list each asset under the ule or depreciation schedule, that gives the decision interest, do not deduct the value of secured Cash and cash equivalents	etails for each asset in a particular cate	gory. List each ass	set only once. In valuing the
	the debtor have any cash or cash equivalent	s?		
□N	lo. Go to Part 2.			
	eas Fill in the information below. cash or cash equivalents owned or controlled	by the debtor		Current value of debtor's interest
3.	Checking, savings, money market, or finance Name of institution (bank or brokerage firm)	Last 4 digits of number	account	
	3.1. Wells Fargo Operating Account	Business Checking	6677	\$0.00
	3.2. Wells Fargo Payroll Account	Business Checking	2259	\$0.00
	3.3. Wells Fargo Savings			\$0.00
	3.4. Chase Business Operating Accou	unt Business Checking	_	\$0.00
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$0.00
	Add lines 2 through 4 (including amounts on ar	ny additional sheets). Copy the total to line	80.	
Part 2:	Deposits and Prepayments the debtor have any deposits or prepayment	s?		
	lo. Go to Part 3.			
	es Fill in the information below.			

Official Form 206A/B

Debtor		LC	Cas	e number (If known)	
	Name				
7.	Deposits, including security dep Description, including name of hold		its		
8.	Prepayments, including prepaym Description, including name of hold		ntracts, leases, insuranc	e, taxes, and rent	
	8.1. Cancelled Insurance Ca	ırrier - Unused prem	ium on cancelled pol	icy	Unknown
9.	Total of Part 2.				\$0.00
Э.	Add lines 7 through 8. Copy the tot	al to line 81.		-	\$0.00
Part 3:	Accounts receivable				
	s the debtor have any accounts re	ceivable?			
□ No	o. Go to Part 4.				
■ Ye	es Fill in the information below.				
11.	Accounts receivable				
	11a. 90 days old or less:	248,000.00		0.00 =	\$248,000.00
	face a	mount	doubtful or uncolled	ctible accounts	
12.	Total of Part 3.				\$248,000.00
	Current value on lines 11a + 11b =	line 12. Copy the total	to line 82.		
Part 4:	Investments				
13. Doe s	s the debtor own any investments	?			
	o. Go to Part 5.				
□ Ye	es Fill in the information below.				
Part 5:	Inventory, excluding agricult	ure assets			
18. Doe s	s the debtor own any inventory (e.		ssets)?		
■ No	o. Go to Part 6.				
□ Ye	es Fill in the information below.				
D 10					
Part 6: 27. Doe s	Farming and fishing-related a sthe debtor own or lease any farm			-	
	o. Go to Part 7.		•	ŕ	
	o. Go to Part 7. es Fill in the information below.				
Part 7:	Office furniture, fixtures, and				
38. Doe s	s the debtor own or lease any office	ce furniture, fixtures, e	quipment, or collectible	s?	
	o. Go to Part 8.				
■ Ye	es Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

39. Office furniture

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Debtor	JHL Industrial Services, LLC Name	Case	number (If known)	
40.	Office fixtures			
41.	Office equipment, including all computer equipment communication systems equipment and software Cubicles, desks, office chairs, filing cabinets, computers, flat screen TV, phones, office supplies, conference table, conference chairs, white boards, router, copier, printers, refigerator, microwave, coffee machine, and paper shredder.	and \$0.00	Liquidation	\$6,000.00
42.	Collectibles <i>Examples</i> : Antiques and figurines; paintings books, pictures, or other art objects; china and crystal; st collections; other collections, memorabilia, or collectibles	amp, coin, or baseball card		
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.		_	\$6,000.00
44.	Is a depreciation schedule available for any of the pro ☐ No ■ Yes	operty listed in Part 7?		
45.	Has any of the property listed in Part 7 been appraise ■ No □ Yes	ed by a professional within	the last year?	
□ N	Machinery, equipment, and vehicles s the debtor own or lease any machinery, equipment, of o. Go to Part 9. es Fill in the information below. General description Include year, make, model, and identification numbers	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
47.	(i.e., VIN, HIN, or N-number) Automobiles, vans, trucks, motorcycles, trailers, and	(Where available)		
	47.1. 2007 Ford F-150, 245,000, poor condition	\$0.00	Liquidation	\$1,000.00
	47.2. 2009 Ford F-250, 174,000 miles, fair condition	\$0.00	Liquidation	\$2,500.00
	47.3. 2012 Dodge 2500 pick up, 124,000 miles, good condition	\$4,000.00	Liquidation	\$15,000.00
	47.4. 2013 Jeep Grand Cherokee, 70,000 miles, good condition	\$6,000.00	Liquidation	\$17,000.00
48.	Watercraft, trailers, motors, and related accessories floating homes, personal watercraft, and fishing vessels	Examples: Boats, trailers, mo	otors,	
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding machinery and equipment)	farm		

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Debtor		Case number (If known)			
	Name				
	Komatsu excavator and attachments (two buckets and wheel roller)	\$121,000.00	Liquidation	\$195,000.00	
	CAT Skidsteer 259	\$2,000.00	Liquidation	\$15,000.00	
	Water trailer	\$0.00	Liquidation	\$1,000.00	
	Small Honda generator, hand tools, job boxes, air compressor, welding machine, threading machine, portable filtration skid, other custom equipment.	\$0.00	Liquidation	\$5,000.00	
51.	Total of Part 8.			\$251,500.00	
	Add lines 47 through 50. Copy the total to line 87.				
52.	Is a depreciation schedule available for any of the prope $\hfill\square$ No	erty listed in Part 8?			
	■ Yes				
53.	Has any of the property listed in Part 8 been appraised by	by a professional within	the last year?		
	■ No				
	Yes				
Part 9:	Real property				
54. Doe :	s the debtor own or lease any real property?				
■ N	o. Go to Part 10.				
	es Fill in the information below.				
Part 10	,				
59. Doe :	s the debtor have any interests in intangibles or intellectu	ial property?			
■ N	o. Go to Part 11.				
☐ Y	es Fill in the information below.				
Part 11	All other assets sthe debtor own any other assets that have not yet been	reported on this form?			
	de all interests in executory contracts and unexpired leases n		this form.		
□ N	o. Go to Part 12.				
_	es Fill in the information below.				
				Current value of	
				debtor's interest	
71.	Notes receivable Description (include name of obligor)				
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)				
73.	Interests in insurance policies or annuities				
74.	Causes of action against third parties (whether or not a has been filed)	lawsuit			

Official Form 206A/B

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Debtor	JHL Industrial Services, LLC Name		Case number (If known)	
	District Court for the Case No. 14CV02758	otor v. Hartland Maas JV; U.S. United States District of Colorado; ; jointly consolidated in o pay Debtor for Fort Carson fuel		Unknown
	Nature of claim	Amounts owed to Debtor as subcontractor		
	Amount requested	\$928,000.00		
75.	every nature, including set off claims Potential collection I	nnection with the Mountain View		
	-Kiewit Turner in con			
	Aurora, unknown val			
	- RK Mechanical in c	nated to be \$98,000.00; and onnection with VA Hospital,		Unknown
	Nature of claim	nated to be \$81,000.00. Amounts owed to Debtor as		Olikilowii
	Amount requested	subcontractor \$479,000.00		
76.	Trusts, equitable or fut	ure interests in property		
77.	Other property of any k country club membership	ind not already listed Examples: Season tick	ets,	
78.	Total of Part 11.			\$0.00
	Add lines 71 through 77.	Copy the total to line 90.		
79.		listed in Part 11 been appraised by a profe	ssional within the last year?	
	■ No			
	☐ Yes			

Debtor JHL Industrial Services, LLC Case number (If known)

Name

Part 12: Summary

art 12 copy all of the totals from the earlier parts of the form Type of property	Current value of personal property	Current value of real property
Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$0.00	
Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
Accounts receivable. Copy line 12, Part 3.	\$248,000.00	
. Investments. Copy line 17, Part 4.	\$0.00	
. Inventory. Copy line 23, Part 5.	\$0.00	
Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$6,000.00	
Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$251,500.00	
Real property. Copy line 56, Part 9	>	\$0.00
Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
. All other assets. Copy line 78, Part 11.	+\$0.00	
. Total. Add lines 80 through 90 for each column	\$505,500.00	+ 91b. \$0.00
Total of all property on Schedule A/B. Add lines 91a+91b=92		\$505,500.

Fill	in this information to identify the o	case:			
Deb	tor name JHL Industrial Servi	ces, LLC			
Unit	ed States Bankruptcy Court for the:				
Cas	e number (if known)				
Juan					Check if this is an amended filing
~"					amonada iimig
	icial Form 206D		_		
Sc	hedule D: Creditors	Who Have Claims Secured by Pro	operty		12/15
	s complete and accurate as possible.				
	any creditors have claims secured by		Johtor has nothin	ag alaa t	a rapart on this form
	Yes. Fill in all of the information be	ige 1 of this form to the court with debtor's other schedules. I	Jedioi nas noinii	ig eise i	o report on this form.
Par					
		no have secured claims. If a creditor has more than one secured	Column A		Column B
	n, list the creditor separately for each clain		Amount of clai	m	Value of collateral
			Do not deduct the	ne value	that supports this claim
2.1	Financial Agent Services	Describe debtor's property that is subject to a lien	of collateral. Unk	nown	Unknown
-	Creditor's Name	All personal property including accounts,			
	PO Box 2576	chattel paper, deposites, general intangibles, and inventory.			
	Springfield, IL 62708				
	Creditor's mailing address	Describe the lien			
		Is the creditor an insider or related party?			
		No No			
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred	■ No			
	1/25/15	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number 2523				
	Do multiple creditors have an	As of the petition filing date, the claim is: Check all that apply			
	interest in the same property? No	☐ Contingent			
	☐ Yes. Specify each creditor,	☐ Unliquidated			
	including this creditor and its relative priority.	Disputed			
_					
2.2	Komatsu Financial Limited Partnership	Describe debtor's property that is subject to a lien	Unl	nown	Unknown
	Creditor's Name	Komatsu PC360LC-10 Hydraulic Excavator,			
	1701 W. Golf Rd. Ste. 1-300	S/N A33003			
	Rolling Meadows, IL 60008	Describe the lien			
	Creditor's mailing address	Purchase Money Mortgage			
		Is the creditor an insider or related party?			
		■ No			
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred	■ No			
	9/29/14	☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
	Last 4 digits of account number 1832				
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			

Official Form 206D

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Deb	,	LLC Ca	ase number (if know)	
	Name			
	■ No	☐ Contingent		
	Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated☐ Disputed		
2.3	Old Republic Surety			
2.3	Company	Describe debtor's property that is subject to a lien		own Unknown
	Creditor's Name	Any personal property including accou		
	445 S. Moorland Rd. Brookfield, WI 53005-4254	contract rights, equipment, machinery, monies due Debtor.	and ———	
	Creditor's mailing address	Describe the lien		
		Non-Purchase Money Security		
		Is the creditor an insider or related party?		
		No		
	Creditor's email address, if known	Yes		
	Date debt was incurred	Is anyone else liable on this claim? ☐ No		
		_ ```		
	12/11/15 Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form	206H)	
	8005			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No	Contingent		
	☐ Yes. Specify each creditor,	Unliquidated		
	including this creditor and its relative priority.	■ Disputed		
2.4	Wells Fargo Bank West, National Asscn.	Describe debtor's property that is subject to a lien	\$479,12	25.11 Unknown
	Creditor's Name	All personal property, including accour		
	PO Box 659713 San Antonio, TX 78265	contract rights, and other rights to pay		
	Creditor's mailing address	Describe the lien		
	Orealtor's maining address	Non-Purchase Money Security Is the creditor an insider or related party?		
		■ No		
	Creditor's email address, if known	Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	□ No		
	6/5/14	Yes. Fill out Schedule H: Codebtors (Official Form	206H)	
	Last 4 digits of account number 8323			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No	☐ Contingent		
	Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed		
3.	Total of the dollar amounts from Part 1	, Column A, including the amounts from the Additiona	al Page, if any. \$479,12	25.11

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

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Debtor	JHL Industrial Services, LLC	Case number (if know)
	Name	
Na	me and address	On which line in Part 1 did you enter the related creditor? Last 4 digits of account number for this entity
20 Su	rown Dunning & Walker, P.C. 100 South Colorado Blvd. uite 700 enver, CO 80222	Line <u>2.4</u>
D	enver, CO 80222	

Fill in	this information to identify the case:		I	
Debto	or name JHL Industrial Services, LLC]	
Unite	d States Bankruptcy Court for the: DISTRICT	DF COLORADO		
Case	number (if known)		☐ Check if amended	
Offi	cial Form 206E/F			
Sch	edule E/F: Creditors Who	Have Unsecured Claims		12/15
List the Person	e other party to any executory contracts or unexpired Property (Official Form 206A/B) and on Schedule boxes on the left. If more space is needed for Part	reditors with PRIORITY unsecured claims and Part 2 for creditored leases that could result in a claim. Also list executory contracts of: Executory Contracts and Unexpired Leases (Official Form 2 1 or Part 2, fill out and attach the Additional Page of that Part in the Claims	cts on <i>Schedule A/B: A</i> 206G). Number the entri	Assets - Real and
1.	Do any creditors have priority unsecured claims?	(See 11 U.S.C. § 507).		
	No. Go to Part 2.			
	Yes. Go to line 2.			
2	 List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach the 	insecured claims that are entitled to priority in whole or in part. Additional Page of Part 1.	If the debtor has more the	han 3 creditors
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service 1999 Broadway MS 5012 DEN Denver, CO 80202	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$78,340.67	\$78,340.67
	Date or dates debt was incurred 1/9/17	Basis for the claim: Withholding taxes		
	Last 4 digits of account number 4742	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes		
Dort (List All Craditors with NONDRIORITY LIN	conved Claims		
Part 2		nonpriority unsecured claims. If the debtor has more than 6 credi	tors with nonpriority unsa	ecured claims, fill
	out and attach the Additional Fage of Fait 2.		Am	ount of claim
3.1	Nonpriority creditor's name and mailing address 10 til 2 6198 S. Alton Wy. Englewood, CO 80111	As of the petition filing date, the claim is: Check all to Contingent Unliquidated Disputed	that apply.	\$9,630.05
	Date(s) debt was incurred _	Basis for the claim:		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes		
3.2	Nonpriority creditor's name and mailing address 361 Consulting & Building Group 1401 17th St. Ste. 650 Denver, CO 80209	As of the petition filing date, the claim is: Check all to Contingent Unliquidated Disputed	that apply.	\$15,900.00
	Date(s) debt was incurred _	Basis for the claim:		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes		

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Debtor		Case number (if known)	
	Name		
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,267.72
	Advantage Earth Products, Inc.	Contingent	
	1625 Jessie Street	■ Unliquidated	
	Jacksonville, FL 32206	_ '	
	Date(s) debt was incurred 2016	Disputed	
	Last 4 digits of account number _	Basis for the claim: services/materials	
		Is the claim subject to offset? \square No \blacksquare Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18,820.67
	Aggregate Industries -WR, Inc.	Contingent	
	1687 Cole Blvd., #300	☐ Unliquidated	
	Golden, CO 80401	Disputed	
	Date(s) debt was incurred 2016	Basis for the claim: materials/services	
	Last 4 digits of account number 3889		
		Is the claim subject to offset? ■ No ☐ Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$585.45
	Barr Credit Services	☐ Contingent	
	5151 E. Broadway Blvd., Ste. 800	☐ Unliquidated	
	Tucson, AZ 85711	■ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to offset? — No	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$16,000.00
	Bradley Devitt Haas & Watkins, P.C.	☐ Contingent	
	2201 Ford St.	☐ Unliquidated	
	Golden, CO 80401	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Legal Fees	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset: — No 🗀 Tes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$16,100.28
	Cable Tech	☐ Contingent	
	5085 Oakland St.	☐ Unliquidated	
	Denver, CO 80239	■ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$11,545.84
	Chromalox	☐ Contingent	
	103 Gamma Dr.	☐ Unliquidated	
	Pittsburgh, PA 15238	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
		,	.
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,352.00
	Colorado Department Of Revenue	Contingent	
	Tax Audit Compliance Div. 1375 Sherman St	Unliquidated	
	Denver, CO 80203-2246	☐ Disputed	
	Date(s) debt was incurred 2016	Basis for the claim: state taxes (estimated)	
		Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _		

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Debtor	JHL Industrial Services, LLC	Case number (if known)	
	Name		
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$127,000.00
	Douglas Richter	Contingent	
	4330 Cornwallis Ct., NE	☐ Unliquidated	
	Marietta, GA 30068	Disputed	
	Date(s) debt was incurred 2016	Basis for the claim: unsecured loan	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,400.00
	Elite Welding, LLC	☐ Contingent	
	12810 North Cave Creek Rd., Apt. 152	☐ Unliquidated	
	Phoenix, AZ 85022	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	-	
		Is the claim subject to offset? ■ No ☐ Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,000.00
	Fairfield and Woods, P.C.	☐ Contingent	
	1801 California St., Ste. 2600	☐ Unliquidated	
	Denver, CO 80202	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Legal Fees</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$11,222.65
	Ferguson Construction Company	Contingent	
	400 Canal St.	☐ Unliquidated	
	PO Box 726	■ Disputed	
	Sidney, OH 45365		
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,179.35
	Ferguson Waterworks	☐ Contingent	
	1788 Helena Street	☐ Unliquidated	
	Aurora, CO 80011	Disputed	
	Date(s) debt was incurred 2016	Basis for the claim: Services	
	Last 4 digits of account number 0313		
		Is the claim subject to offset? ■ No ☐ Yes	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,985.72
	Galloway & Company, Inc.	☐ Contingent	
	6162 S. Willow Dr.	☐ Unliquidated	
	Ste. 320	Disputed	
	Greenwood Village, CO 80111	Basis for the claim:	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,700.00
	Integrity Controls, Inc.	■ Contingent	
	4301 S. Federal Blvd., #114	☐ Unliquidated	
	Englewood, CO 80110	Disputed	
	Date(s) debt was incurred 2016	Basis for the claim: materials/services	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	

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Debtor	JHL Industrial Services, LLC	Case number (if known)	
	Name		
3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$97,000.00
	ISP Fuel Systems	☐ Contingent	· ,
	9 Chris Court, Ste. F	☐ Unliquidated	
	Dayton, NJ	·	
	Dayton, NJ 08810	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	-	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _		
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Johnson Controls, Inc.	Contingent	
	PO Box 730068	☐ Unliquidated	
	Dallas, TX 75373	Disputed	
	Date(s) debt was incurred 2016		
	Last 4 digits of account number 1201	Basis for the claim: <u>services/materials</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$19,079.07
	Komatsu Financial	■ Contingent	
	1701 W. Golf Road, Suite 300	■ Unliquidated	
	Rolling Meadows, IL 60008		
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number 7000	Basis for the claim: Claim for leased machinery that wa	
		Komatsu WA270-7 Wheel Loader, S/N 80824, include	ing JRB coupler,
		bucket, and forks	
		Is the claim subject to offset? ■ No ☐ Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Old Republic Surety Company	Contingent	
	445 S. Moorland Road	☐ Unliquidated	
	Suite 200		
	Brookfield, WI 53005	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,314.17
	Power Motive	☐ Contingent	
	5000 Vasquez Blvd.	☐ Unliquidated	
	Denver, CO 80216	■ Disputed	
	Date(s) debt was incurred	■ Disputed	
	Last 4 digits of account number	Basis for the claim: _	
	Zust 4 digits of decount number _	Is the claim subject to offset? ■ No □ Yes	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$24,813.40
	RMS Cranes	☐ Contingent	. , -
	1900 E. 66th Ave.	☐ Unliquidated	
	Denver, CO 80229		
	Date(s) debt was incurred	■ Disputed	
	Last 4 digits of account number	Basis for the claim: <u>Crane Rental Fees</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filling date, the claim is: Check all that apply.	\$12,194.31
	Wagner Equipment Co.	☐ Contingent	Ţ · _, · · · · · ·
	18000 Smith Rd.	☐ Unliquidated	
	Aurora, CO 80011		
		Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the daint subject to diset: - NO - Tes	

Debtor	JHL Industrial Services, LLC	Case number (if known)	
	Name		

Part 3: List Others to Be Notified About Unsecured Claims

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address		which line in Part1 or Part 2 is the ted creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Curt Todd 837 E. 17th Ave., #102	Line	3.10	_
	Denver, CO 80218		Not listed. Explain	
4.2	Daniel Blum, Esq.	Lina	2 21	
	2919 Valmont Rd. Boulder, CO 80301		3.21	_
		Ш	Not listed. Explain	
4.3	Ferguson Waterworks PO Bo x802817	Line	3.14	_
	Chicago, IL 60680		Not listed. Explain	
4.4	INTERNAL REVENUE SERVICE		0.4	
	P.O. BOX 7704 San Francisco, CA 94120		<u>2.1</u>	_
		Ш	Not listed. Explain	
4.5	Internal Revenue Service Centralized Insolvency Operation	Line	2.1	_
	PO Box 7346 Philadelphia, PA 19101-7346		Not listed. Explain	
4.0			<u> </u>	
4.6	Jason Hartman 2400 Veterans Blvd., Ste. 300	Line	3.7	_
	Kenner, LA 70062		Not listed. Explain	
4.7	John R. Stiefel, Jr.		0.0	
	Law Office of Timothy P. Kelly, P.A. 1016 LaSalle Street		3.3	_
	Jacksonville, FL 32207		Not listed. Explain	
4.8	Kiewit-Turner	Line	3.14	
	13611 E. Colfax Ave., 2nd Floor Aurora, CO 80045		Not listed. Explain	_
4.0			Not listed. Explain	
4.9	Law Office of William Hadden Zimmerling 3200 Cherry Creek South Dr.	Line	3.2	_
	Ste. 650 Denver, CO 80209		Not listed. Explain	
4.10	Law Offices N. Groves			
	4045 E. Union Hills Dr. Phoenix, AZ 85050	Line	<u>3.11</u>	_
	1 11001112, 112 00000		Not listed. Explain	
4.11	MAK Collections 1119 W. Southern Ave., 2nd Floor	Line	3.13	
	Mesa, AZ 85210		Not listed. Explain	_
4.12	Millennium Collections Corporation	_		
	3675 20th St., Ste. E	Line	3.22	_
	Vero Beach, FL 32960		Not listed. Explain	

^{4.} List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

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Debtor JHL Industrial Services, LLC		Case number (if known)			
	Name				
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any		
4.13	Miller Cohen Peterson Young, P.C. PO Box 1259	Line <u>3.8</u>	_		
	344 Main St. Longmont, CO 80501	□ Not listed. Explain			
4.14	Miller Cohen Peterson Young, P.C. PO Box 1259	Line 3.23			
	344 Main St.		_		
	Longmont, CO 80502	☐ Not listed. Explain			
4.15	Mills Schmitz Halstead Zaloudek, LLC 600 17th St., Ste. 2800	Line 3.16			
	Denver, CO 80202-5428		_		
		Not listed. Explain			
4.16	RG Busch, PLLC PO Box 3931	Line 3.1			
	Englewood, CO 80155		_		
	3 ,	Not listed. Explain			
4.17	U.S. Attorney General	2.1			
	950 Pennsylvania Ave., NW	Line <u>2.1</u>	_		
	Washington, DC 20530	☐ Not listed. Explain			
4.18	U.S. Attorney, District of Colorado	2.4			
	1225 17th Street, Suite 700	Line <u>2.1</u>	_		
	Denver, CO 80202	□ Not listed. Explain			
Part 4	Total Amounts of the Priority and Nonpriority Unsecured Claims				
5. Add	the amounts of priority and nonpriority unsecured claims.				
		Total of claim amounts			
	al claims from Part 1	5a. \$ 78,340			
3D. 10t	al claims from Part 2	5b. + \$ 469,090	0.68		
	al of Parts 1 and 2	5c. \$ 547,4	31.35		
Lin	es 5a + 5b = 5c.	July 2011, 1			

	5436:17 14141 66 17 B 6	0//.1 1 1100.00/00/11	Emered:00/00/17 10:2	1 age 20 01 01
Fill in th	is information to identify the case:			
Debtor n	ame JHL Industrial Services,	LLC		
United S	tates Bankruptcy Court for the: DIS	TRICT OF COLORADO		
Case nui	mber (if known)			
				Check if this is an amended filing
Officia	al Form 206G			
Sche	dule G: Executory C	ontracts and Ur	nexpired Leases	12/15
Be as co	mplete and accurate as possible. If	more space is needed, cop	y and attach the additional page, nu	mber the entries consecutively.
	s the debtor have any executory co lo. Check this box and file this form wi		? s. There is nothing else to report on the	his form.
	es. Fill in all of the information below form 206A/B).	even if the contacts of leases	are listed on Schedule A/B: Assets - F	Real and Personal Property
2. List a	all contracts and unexpired leas	V	State the name and mailing add whom the debtor has an execute ease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Month lease for office space.		
	State the term remaining	Month to month	12211 W. Alameda, LLC	
	List the contract number of any government contract		12345 W. Alameda Pkwy, St Denver, CO 80228	e. 212
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Shop lease.		
	State the term remaining	March 15, 2017	Castor Properties, LLC	
	List the contract number of any government contract		6795 E. Tennessee Ave. Denver, CO 80224	

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Fill in thi	is information to identify	the case:		
Debtor na				
		the: DISTRICT OF COLORADO		
	mber (if known)	· · ·		
Case nui	inder (ii known)			Check if this is an amended filing
	al Form 206H dule H: Your C	Codebtors		12/15
	mplete and accurate as p al Page to this page.	ossible. If more space is needed, copy the Addition	al Page, numbering the entries	consecutively. Attach the
1. Do	o you have any codebtors	s?		
□ No. C	heck this box and submit the	his form to the court with the debtor's other schedules. I	Nothing else needs to be reported	I on this form.
cred	litors, Schedules D-G. Inc	s all of the people or entities who are also liable for clude all guarantors and co-obligors. In Column 2, identif the codebtor is liable on a debt to more than one credi	fy the creditor to whom the debt is	s owed and each schedule
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Jason Grubb	12211 W. Alameda Pkwy Lakewood, CO 80228	Old Republic Surety Company	■ D <u>2.3</u> □ E/F
2.2	Jason Grubb		Wells Fargo Bank West, National Asscn.	■ D <u>2.4</u> □ E/F □ G
2.3	Jason Grubb		Douglas Richter	□ D ■ E/F3.10 □ G
2.4	Jason Grubb		Advantage Earth Products, Inc.	□ D ■ E/F3.3 □ G
2.5	Jason Grubb		Integrity Controls, Inc.	□ D ■ E/F3.16 □ G

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Debtor	JHL Industrial Servi	ces, LLC	Case number (if known)	
	Additional Page to List	More Codebtors ore space is needed. Continue numbering the	lines sequentially from the previous	s nage
	Column 1: Codebtor	ore opens to necessarily and	Column 2: Creditor	, page.
2.6	Jason Grubb	12211 W. Alameda Pkwy, Ste. 200 Lakewood, CO 80228	Bradley Devitt Haas & Watkins, P.C.	□ D ■ E/F <u>3.6</u> □ G
2.7	Katherine Wester	12211 W. Alameda Pkwy. Lakewood, CO 80228	Old Republic Surety Company	■ D <u>2.3</u> □ E/F

F	Il in this information to identify the case:				
D	ebtor name JHL Industrial Services, LLC				
U	nited States Bankruptcy Court for the: DISTRICT OF CO	LORADO			
C	ase number (if known)				
					Check if this is an amended filing
	fficial Form 207				
Th	tatement of Financial Affairs for N e debtor must answer every question. If more space is ite the debtor's name and case number (if known).			<u> </u>	
P	art 1: Income				
1.	Gross revenue from business				
	■ None.				
			_		_
	Identify the beginning and ending dates of the debto which may be a calendar year	or's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
2.	Non-business revenue Include revenue regardless of whether that revenue is tax and royalties. List each source and the gross revenue for				ney collected from lawsuits
	■ None.				
			Description of sources of	revenue	Gross revenue from
			Description of sources of	revenue	each source (before deductions and exclusions)
P	art 2: List Certain Transfers Made Before Filing for B	ankruptcy			
3.	Certain payments or transfers to creditors within 90 d List payments or transfersincluding expense reimbursem filing this case unless the aggregate value of all property t and every 3 years after that with respect to cases filed on None.	nentsto any cred ransferred to that	itor, other than regular employee creditor is less than \$6,425. (Th		
	Creditor's Name and Address	Dates	Total amount of value	Page one fo	or payment or transfer
	Creditor's Name and Address	Dates	Total amount of value	Check all th	
4.	Payments or other transfers of property made within 1 List payments or transfers, including expense reimbursem or cosigned by an insider unless the aggregate value of all may be adjusted on 4/01/19 and every 3 years after that we listed in line 3. <i>Insiders</i> include officers, directors, and any debtor and their relatives; affiliates of the debtor and inside	nents, made withir Il property transfe vith respect to cas vone in control of a	n 1 year before filing this case on rred to or for the benefit of the in ses filed on or after the date of ac a corporate debtor and their relat	debts owed t sider is less th djustment.) Do tives; general	nan \$6,425. (This amount o not include any payments partners of a partnership
	■ None.				
	Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons fo	or payment or transfer
5.	Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a credit a foreclosure sale, transferred by a deed in lieu of foreclos				

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

De	btor	JHL Industrial Services, LLC		Case number (if ki	nown)	
	■ No	one				
	Cred	ditor's name and address	Describe of the Prope	erty	Date	Value of property
-	Setoff List an of the debt.	s y creditor, including a bank or financial in debtor without permission or refused to r	nstitution, that within 90 da nake a payment at the del	ays before filing this case set off country direction from an account o	or otherwise took any of the debtor because	thing from an accoun the debtor owed a
	■ No	one				
	Cred	ditor's name and address	Description of the act	ion creditor took	Date action was taken	Amoun
Pa	rt 3:	Legal Actions or Assignments				
	List the	actions, administrative proceedings, e legal actions, proceedings, investigatio capacity—within 1 year before filing this	ns, arbitrations, mediation			debtor was involved
		one.				
		Case title Case number	Nature of case	Court or agency's name and address	d Status of ca	ase
	7.1.	Advantage Earth Products, Inc. v. JHL Industrial	money owed	Fourth Judicial Circuit,	Pending	
		Services, LLC dba Platt		Duval County FL 501 W. Adams St., Room	☐ On appe☐ Conclud	
		Rogers Construciton and Jason Grubb 2017-CC-3205		1209 Jacksonville, FL 32202	L Conclud	eu
	7.2.	· · · · · · · · · · · · · · · · · · ·	money owed	Arapahoe County Court	■ Pending	
		Platt Rogers LLC 2016C42735		1790 W. Littleton Blvd. Littleton, CO 80120	☐ On appe	eal
					☐ Conclud	ed
	7.3.	Wells Fargo Bank, NA v. JHL	money owed	Jefferson County Distric	t ■ Pending	
		Industrial Services, LLC and Jason M. Grubb		Court 100 Jefferson County Pk	On appe	
		2016CV31155		Golden, CO 80401	Conclud	ed
	List an	nments and receivership y property in the hands of an assignee for, custodian, or other court-appointed or			his case and any pro	perty in the hands of
	■ No	one				
Pa	rt 4:	Certain Gifts and Charitable Contrib	utions			
		I gifts or charitable contributions the ts to that recipient is less than \$1,000		nt within 2 years before filing th	nis case unless the	aggregate value of
	■ No	one				
		Recipient's name and address	Description of the gift	ts or contributions D	ates given	Value
Pa	rt 5:	Certain Losses				
10.	All los	ses from fire, theft, or other casualty	within 1 year before filin	g this case.		
	■ No	one				
	. •					

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Debtor JHL Industrial Services, LLC Case number (if known)

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Wadsworth Warner Conrardy, P.C. 1660 Lincoln St., #2200 Denver, CO 80264		Various dates	\$9,547.50
	Email or website address			
	Who made the payment, if not debtor	?		

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers	Total amount or
		were made	value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer?

Address

Description of property transferred or payments received or debts paid in exchange

Date transfer

Was made

Total amount or was made

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address Dates of occupancy From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Case:17-14141-JGR Doc#:1 Filed:05/05/17 Entered:05/05/17 15:29:50 Page31 of 37 Case number (if known) Debtor JHL Industrial Services, LLC - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides meals and housing, number of the debtor provides patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? П Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. ■ None Financial Institution name and Last 4 digits of Type of account or Last balance Date account was **Address** account number instrument closed, sold, before closing or moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this case. None Depository institution name and address Names of anyone with Description of the contents Do you still access to it have it? **Address** 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. None Facility name and address Names of anyone with Description of the contents Do you still access to it have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Case:17-14141-JGR Doc#:1 Filed:05/05/17 Entered:05/05/17 15:29:50 Page32 of 37 Debtor Case number (if known) JHL Industrial Services, LLC 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. None Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. П Yes. Provide details below. Case title Court or agency name and Nature of the case Status of case Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None **Business name address** Describe the nature of the business **Employer Identification number**

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Date of service
From-To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 5

Case:17-14141-JGR Doc#:1 Filed:05/05/17 Entered:05/05/17 15:29:50 Page33 of 37 Debtor JHL Industrial Services, LLC Case number (if known) within 2 years before filing this case. None 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. None Name and address 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? П Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? Nο Yes. Identify below. 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? No Yes. Identify below. Name and address of recipient Amount of money or description and value of **Dates** Reason for providing the value property 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? No Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

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Debtor JHL Industrial Services, LLC	Case number (if known)
Name of the parent corporation	Employer Identification number of the parent corporation
Part 14: Signature and Declaration	
connection with a bankruptcy case can result in fines to 18 U.S.C. §§ 152, 1341, 1519, and 3571.	iking a false statement, concealing property, or obtaining money or property by fraud in up to \$500,000 or imprisonment for up to 20 years, or both.
Executed on May 5, 2017	inde and correct.
/s/ Jason Grubb	Jason Grubb
Signature of individual signing on behalf of the debtor	Printed name
Position or relationship to debtor Managing Member	
Are additional pages to Statement of Financial Affairs f ■ No □ Yes	for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

United States Bankruptcy Court District of Colorado

In re	JHL Industrial Services, LLC				Case No.	
		De	ebtor(s)	Chapter	11	
	LIST	OF EQUITY SE	CURITY HOLDERS	S		
Followi	ng is the list of the Debtor's equity security ho	lders which is prepared	d in accordance with rule	1007(a)(3) fo	or filing in this Chapter 11 Case	
	e and last known address or place of ess of holder	Security Class	Number of Securities	K	Cind of Interest	
Jason Grubb		•	100%		Membership	
	ARATION UNDER PENALTY OF It, the Managing Member of the corporated the foregoing List of Equity Security.	oration named as th	ne debtor in this case,	declare un	der penalty of perjury that I	
pelief.		nty Holders and th	at it is true and correct	et to the be	st of my miormation and	
Date	May 5, 2017	Signatu	ire /s/ Jason Grubb			
			Jason Grubb			

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court District of Colorado

In re	JHL Industrial Services, LLC		Case No.					
		Debtor(s)	Chapter	11				
	VERIFICAT	ION OF CREDITOR MA	TRIX					
I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.								
Date: _	May 5, 2017	/s/ Jason Grubb Jason Grubb/Managing Member Signer/Title						

United States Bankruptcy Court District of Colorado

In re	JHL Industrial Services, LLC		Case No.			
		Debtor(s)	Chapter	11		
	CORPORATE	OWNERSHIP STATEMENT	(RULE 7007.1)			
recusa follov	ant to Federal Rule of Bankruptcy Procal, the undersigned counsel forJHL Incoming is a (are) corporation(s), other than of any class of the corporation's(s') equals	dustrial Services, LLC in the about the debtor or a governmental ur	ove captioned acnit, that directly o	tion, certifies that the or indirectly own(s) 10% or		
■ No	ne [Check if applicable]					
Mav	5, 2017	/s/ David J. Warner				
Date	<u> </u>	David J. Warner				
Dute		Signature of Attorney or Litig	gant			
		Counsel for JHL Industrial Services, LLC				
		Sender Wasserman Wadswort	h, P.C.			
		1660 Lincoln Street Suite 2200				
		Denver, CO 80264-2202				

303-296-1999 Fax:303-296-7600