

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number (if known) _____ Chapter 7

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Javagen, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
DBA Genessee Coffee CO
DBA Dazbog Coffee Franchise #32
Genessee Coffee

3. Debtor's federal Employer Identification Number (EIN) 27-5122235

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>8101 E. Belleview Avenue, Suite B1</u> <u>Denver, CO 80237</u> Number, Street, City, State & ZIP Code	_____
	<u>Denver</u> County	_____
		Location of principal assets, if different from principal place of business <u>Store #1 (primary) -street address</u> <u>Store #2-1200 Clayton Street Denver, CO 80210</u> <u>Store #3-110 16th St. Denver, 80202 Denver, CO</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Javagen, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Javagen, LLC**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Javagen, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 22, 2016**
MM / DD / YYYY

X /s/ Genessee Finnegan
Signature of authorized representative of debtor
Title **Sole-Member**

Genessee Finnegan
Printed name

18. Signature of attorney

X /s/ Robertson B. Cohen
Signature of attorney for debtor

Date **April 22, 2016**
MM / DD / YYYY

Robertson B. Cohen
Printed name

Cohen & Cohen, P.C.
Firm name

**1720 S Bellaire St
Ste 205
Denver, CO 80222**
Number, Street, City, State & ZIP Code

Contact phone **303-933-4529** Email address

Bar number and State

Fill in this information to identify the case:

Debtor name Javagen, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 22, 2016

X /s/ Genessee Finnegan
Signature of individual signing on behalf of debtor

Genessee Finnegan
Printed name

Sole-Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Javagen, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>23,145.55</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>23,145.55</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>151,499.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>5,892.17</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>385,918.17</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>543,309.34</u>

Fill in this information to identify the case:

Debtor name Javagen, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

	Current value of debtor's interest
--	------------------------------------

	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.	Firstbank		
3.1.	<u>Ownership: Javagen, LLC</u>	<u>Buisness Checking</u>	<u>7909</u>
			<u>\$0.00</u>
3.2.	<u>Joint with Jason Stephens</u>	<u>Buisness Checking</u>	<u>0008</u>
			<u>\$2.22</u>

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** \$2.22

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

	Deposits, including security deposits and utility deposits	
	Description, including name of holder of deposit	
7.1.	<u>Landlord</u>	<u>\$3,143.33</u>

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

Debtor Javagen, LLC
Name

Case number (If known) _____

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81.

\$3,143.33

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Coffee Shop -FFE - Espresso Equipment, refrigeration, tables, chairs, display cases, fireplace, point of sale system, kitchen equipment, inventory - Upon information & belief seized by FirstBank	\$0.00		\$20,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$20,000.00

Debtor Javagen, LLC
Name

Case number (If known) _____

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Javagen, LLC
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$2.22</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$3,143.33</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$20,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$23,145.55</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$23,145.55</u>

Fill in this information to identify the case:

Debtor name Javagen, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 Firstbank</p> <p>Creditor's Name</p> <p>10403 W Colfax Ave</p> <p>Denver, CO 80215</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>6354</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>UCC Filing No 2011F030258</p> <p>All equipment; Also Sec'd to 1640 Buchtel Blvd</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$151,499.00</p>	<p>\$0.00</p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$151,499.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Javagen, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address City and County of Denver Treasury Division Wellington Webb Building 201 W. Colfax Ave. Department 1009 Denver, CO 80202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,090.00 Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Sales tax for February & March, 2016	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address City and County of Denver Treasury Division Wellington Webb Building 201 W. Colfax Ave. Department 1009 Denver, CO 80202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,112.00 Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Personal Property Taxes	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Javagen, LLC Case number (if known) _____
Name

2.3	Priority creditor's name and mailing address Colorado Department of Revenue PO Box 17087 Denver, CO 80217-0087	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,128.00	Unknown
Date or dates debt was incurred _____		Basis for the claim: Sales tax for February & March, 2016		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operation P. O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$562.17	Unknown
Date or dates debt was incurred _____		Basis for the claim: Payroll taxes		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address Ace Pest Control 3200 West 2nd Ave Denver, CO 80219 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Pest services <u>Store #1 - \$400</u> <u>Store #2 - \$47</u>	Amount of claim \$447.00	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.2	Nonpriority creditor's name and mailing address Alpine Republic Services 7475 E 84th Ave. Commerce City, CO 80022 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Recycling services <u>Store #2</u>	\$539.48	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.3	Nonpriority creditor's name and mailing address American Express P.O. Box 650448 Dallas, TX 75265-0448 Date(s) debt was incurred _____ Last 4 digits of account number <u>4001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Credit Card Purchases <u>Store #1</u>	\$14,685.58	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Javagen, LLC** Case number (if known) _____
Name

3.4 Nonpriority creditor's name and mailing address **Bahkti Chai** As of the petition filing date, the claim is: *Check all that apply.* **\$350.00**
939 Pearl Street #200
Boulder, CO 80302
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Tea Vendor Store #1**
 Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **BEC POS** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **City Bakery Cafe** As of the petition filing date, the claim is: *Check all that apply.* **\$4,362.50**
5454 Washington St., Suite 10
Denver, CO 80216
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Pastries vendor Store #1 - \$2800 Store #2 - \$1463.50**
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **Clayton Properties** As of the petition filing date, the claim is: *Check all that apply.* **\$2,131.49**
P.O. Box 54390
Oklahoma City, OK 73154-1390
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Rent - Store #2**
 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **Comcast** As of the petition filing date, the claim is: *Check all that apply.* **\$491.28**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Cable / internet Store #1 - 228.44 Store #2 - 262.84**
 Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **Corvus** As of the petition filing date, the claim is: *Check all that apply.* **\$9,175.32**
P.O. Box 101733
Denver, CO 80250
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Coffee beans/supplies vendor Store #1 - \$4500 Store #2 - \$4675.32**
 Is the claim subject to offset? No Yes

Debtor **Javagen, LLC** Case number (if known) _____
Name

3.10 Nonpriority creditor's name and mailing address **Denver Shared Kitchens** As of the petition filing date, the claim is: *Check all that apply.* **\$1,950.00**
P.O. Box 390264 Contingent
Denver, CO 80239 Unliquidated
Date(s) debt was incurred Disputed
Last 4 digits of account number Disputed
Basis for the claim: **Rent**
Store #1
Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **Denver Water** As of the petition filing date, the claim is: *Check all that apply.* **\$147.50**
Date(s) debt was incurred Contingent
Last 4 digits of account number **0000** Unliquidated
Basis for the claim: **Utilities**
Store #2
Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **Essential Plastics, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$3,819.26**
P.O. Box 16525 Contingent
Denver, CO 80216 Unliquidated
Date(s) debt was incurred Disputed
Last 4 digits of account number Disputed
Basis for the claim: **Paper goods vendor**
Store #1 - \$1000
Store #2 - \$2819.26
Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **Etais** As of the petition filing date, the claim is: *Check all that apply.* **\$2,916.75**
101 E. 70th Ave. Contingent
Denver, CO 80221 Unliquidated
Date(s) debt was incurred Disputed
Last 4 digits of account number Disputed
Basis for the claim: **Salad & sandwiches vendor**
Store #1 - \$1823
Store #2 - \$1093.75
Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **Felbro** As of the petition filing date, the claim is: *Check all that apply.* **\$2,901.14**
P.O. Box 341350 Contingent
Los Angeles, CA 90034 Unliquidated
Date(s) debt was incurred Disputed
Last 4 digits of account number Disputed
Basis for the claim: **Food vendor**
Store #2
Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **G & K Services** As of the petition filing date, the claim is: *Check all that apply.* **\$1,754.39**
5100 Race Ct. Contingent
Denver, CO 80216 Unliquidated
Date(s) debt was incurred Disputed
Last 4 digits of account number Disputed
Basis for the claim: **Linen services**
Store #1 - \$844.39
Store #2 - \$910
Is the claim subject to offset? No Yes

Debtor Javagen, LLC Case number (if known) _____
Name

3.16 Nonpriority creditor's name and mailing address **Gelman & Norberg, LLC** As of the petition filing date, the claim is: *Check all that apply.* \$131,162.58
8480 E. Orchard Road, Suite 5000
Greenwood Village, CO 80111
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Legal Fees
Store #1
 Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **Hamilton Linen & Uniform** As of the petition filing date, the claim is: *Check all that apply.* \$603.04
1480 E 61st Ave.
Denver, CO 80216
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Linen Services
Store #1 - \$200
Store #2 - \$403.04
 Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **Insurance - Travelers** As of the petition filing date, the claim is: *Check all that apply.* \$1,799.00
P.O. Box 173713
Denver, CO 80217
 Date(s) debt was incurred _____
 Last 4 digits of account number 3840
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Workman's comp 2015 audit
Store #2
 Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **Insurance Liability** As of the petition filing date, the claim is: *Check all that apply.* \$3,477.42
P.O. Box 173713
Denver, CO 80217
 Date(s) debt was incurred _____
 Last 4 digits of account number 2027
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Insurance
Store #1
 Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **James Burrige** As of the petition filing date, the claim is: *Check all that apply.* \$86,000.00
Padbros Enterprise, LLC
24050 E 156th Ave.
Brighton, CO 80603
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Business partner
Store #1
 Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **LBG Signs** As of the petition filing date, the claim is: *Check all that apply.* \$1,900.00
544 Apollo Court
Littleton, CO 80124
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Frontage signs
Store #2
 Is the claim subject to offset? No Yes

Debtor Javagen, LLC Case number (if known) _____
Name

3.22 Nonpriority creditor's name and mailing address **Liquiserve**
P.O. Box 9366
Albuquerque, NM 87119
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Service / Repairs
Store #1 - \$900
Store #2 - \$944

Is the claim subject to offset? No Yes

\$1,844.00

3.23 Nonpriority creditor's name and mailing address **MB Marina Square**
P.O. Box 5851
Denver, CO 80217
 Date(s) debt was incurred _____
 Last 4 digits of account number 4670

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Rent
Store #1

Is the claim subject to offset? No Yes

\$15,930.13

3.24 Nonpriority creditor's name and mailing address **Morning Fresh**
5821 West County Road 54E
Bellvue, CO 80512
 Date(s) debt was incurred _____
 Last 4 digits of account number 8213

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Milk vendor
Store #1 - \$6000
Store #2 - \$4313.01

Is the claim subject to offset? No Yes

\$10,313.01

3.25 Nonpriority creditor's name and mailing address **Nathan & Louise Elinoff**
4570 E Yale Ave
#1103
Denver, CO 80222
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Money Loaned

Is the claim subject to offset? No Yes

\$50,000.00

3.26 Nonpriority creditor's name and mailing address **NCR Services**
P.O. Box 198755
Atlanta, GA 30384-8755
 Date(s) debt was incurred _____
 Last 4 digits of account number 4606

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Buisness purchase - software
Store #2

Is the claim subject to offset? No Yes

\$250.00

3.27 Nonpriority creditor's name and mailing address **New York Times**
P.O. Box 371456
Pittsburgh, PA 15250
 Date(s) debt was incurred _____
 Last 4 digits of account number 8424

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Newspaper subscription / delivery
Store #1

Is the claim subject to offset? No Yes

\$221.44

Debtor Javagen, LLC Case number (if known) _____
Name

3.28 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$12,797.86
Novo Coffee
3008 Larimer Street
Denver, CO 80205
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Coffee beans/supplies vendor
Store #1 - \$7388.48
Store #2 - \$5409.38
Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$5,892.91
Red Mountain Bakery/Hinmans Bakery
4850 E. 39th Ave.
Denver, CO 80207
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Pastries vendor
Store #1 -\$4000
Store #2 - \$1892.91
Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$500.00
Resteraunt Source
5005 Washington St.
Denver, CO 80216
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Vendro
Is the claim subject to offset? No Yes

3.31 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$4,000.00
Rock River, Ltd.
5100 Leetsdale Drive #440
Denver, CO 80246
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Marketing/Advertising services
Store #1
Is the claim subject to offset? No Yes

3.32 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,319.00
Security Central
7100 South Clinton St. #200
Centennial, CO 80112
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Security Services
Store #1 - \$603
Store #2 - \$216
Store #3 - \$500 (est)
Is the claim subject to offset? No Yes

3.33 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$809.84
Swire Coca Cola
P.O. Box 1647
Draper, UT 84020
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number 6255
Basis for the claim: Bottled beverages vendor
Store #1 - \$380
Store #2 - \$429.84
Is the claim subject to offset? No Yes

Debtor Javagen, LLC Case number (if known) _____
Name

3.34 Nonpriority creditor's name and mailing address **Sysco Food Services of Denver** As of the petition filing date, the claim is: *Check all that apply.* **\$2,403.73**
5000 Beeler St. Contingent
Denver, CO 80238 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Food vendor**
Store #1
 Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address **The Last Crumb Bakery** As of the petition filing date, the claim is: *Check all that apply.* **\$902.50**
d/b/a Cheatin' Wheat Contingent
4986 Morrison Road Unliquidated
Denver, CO 80219 Disputed
 Date(s) debt was incurred _____ Basis for the claim: **Pastries vendor**
Store #1 - \$500
Store #2 - \$402.50
 Is the claim subject to offset? No Yes

3.36 Nonpriority creditor's name and mailing address **Tony Capra Plumbing** As of the petition filing date, the claim is: *Check all that apply.* **\$703.50**
2235 Arapahoe St. Contingent
Denver, CO 80205 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Services / Repairs**
Store #2
 Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address **US Air Conditioning & Heating** As of the petition filing date, the claim is: *Check all that apply.* **\$605.04**
851 A9 Highway 224 Contingent
Denver, CO 80229 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Services**
Store #2
 Is the claim subject to offset? No Yes

3.38 Nonpriority creditor's name and mailing address **Waste Connections** As of the petition filing date, the claim is: *Check all that apply.* **\$11.69**
5500 Franklin St. Contingent
Denver, CO 80216 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Trash removal services**
Store #2
 Is the claim subject to offset? No Yes

3.39 Nonpriority creditor's name and mailing address **Watson & Company, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$4,000.00**
4643 S. Ulster Street, Suite 325 Contingent
Denver, CO 80237 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Accounting fees**
 Is the claim subject to offset? No Yes

Debtor **Javagen, LLC** Case number (if known) _____
Name

3.40	Nonpriority creditor's name and mailing address Xcel P.O. Box 9477, MPLS Minneapolis, MN 55484-9477 Date(s) debt was incurred _____ Last 4 digits of account number <u>0903</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities <u>Store #1</u> <u>Store #2</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,399.79
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3.41	Nonpriority creditor's name and mailing address Zenith Window Cleaning P.O. Box 111 Frederick, CO 80530 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Window cleaning services <u>Store #1 - \$300</u> <u>Store #2 - \$100</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
 If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Colorado Insurance Benefits 6635 S Dayton Ste 320 Englewood, CO 80111	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Reid J. Allred Chipman Glasser, LLC 2000 S Colorado Blvd. Tower One, Suite 7500 Denver, CO 80222	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>5,892.17</u>
5b. Total claims from Part 2	5b. + \$ <u>385,918.17</u>
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	5c. \$ <u>391,810.34</u>

Fill in this information to identify the case:

Debtor name Javagen, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Insurance**

State the term remaining _____
 List the contract number of any government contract _____

Colorado Insurance Benefits
 6635 S Dayton St.
 Ste 320
 Englewood, CO 80111

2.2. State what the contract or lease is for and the nature of the debtor's interest **Rental agreement**

State the term remaining _____
 List the contract number of any government contract _____

Denver Shared Kitchens/BLD Investments
 P.O. Box 390264
 Denver, CO 80239

2.3. State what the contract or lease is for and the nature of the debtor's interest **Shopping Center Lease**

State the term remaining _____
 List the contract number of any government contract _____

Shea Properties
 MB Marina Square, LLC
 P.O. Box 5851
 Denver, CO 80217-5851

Fill in this information to identify the case:

Debtor name Javagen, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Eric Finnegan	1640 Buchtel Blvd Denver, CO 80210	Firstbank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Genessee Finnegan	2001 S Downing Denver, CO 80210	Firstbank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Genessee Finnegan	2001 S Downing Denver, CO 80210	Denver Shared Kitchens	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
2.4	Genessee Finnegan	2001 S Downing Denver, CO 80210	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.5	Genessee Finnegan	2001 S Downing Denver, CO 80210	Denver Shared Kitchens/BLD Investments	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>

Fill in this information to identify the case:

Debtor name Javagen, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to Filing Date

Operating a business
 Other Gross

\$124,934.08

For prior year:
From 1/01/2015 to 12/31/2015

Operating a business
 Other Gross

\$895,124.00

For year before that:
From 1/01/2014 to 12/31/2014

Operating a business
 Other Gross

\$586,866.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Javagen, LLC**

Case number (if known) _____

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Nathan & Louise Elinoff	12-23-15	\$0.00	\$6,000 - loaned on a 10/23/15 to make payroll and paid back on 10/31/15
4.2. American Express		\$0.00	Every two weeks paid \$500 to AMEX (personally guaranteed by Genesee Finnegan)
4.3. First Bank		\$0.00	SBA Loan Personally Guaranteed by Genesee Finnegan; \$2,776.56 per month;
4.4. Security Service Credit Union		\$0.00	Paid to for Automobile Loan personally guaranteed by Genesee Finnegan

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
FirstBank	Auction on April 18, 2016; Business Equipment		\$0.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Firstbank 10403 W Colfax Ave Denver, CO 80215	Upon information and belief Firstbank set-off of funds Last 4 digits of account number: _____	March/April 2016	\$250.00

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Dazbog Coffee Franchising LLC v. Javagen LLC et al 2015CV31859	Civil - Breach of Contract	Denver District Court 1437 Bannock Street Denver, CO 80202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor **Javagen, LLC** Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2. Javagen LLC et al v. Dazbog Coffee Franchising LLC et al 2014CV30563	Civil -Breach of Contract	Denver District Court 1437 Bannock Street Denver, CO 80202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
Spoiled Burritos at Denver Kitchen Share	Paid by Kitchen Share Owner	August 14, 2015	\$1,077.71

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Cohen & Cohen, P.C. 1720 S Bellaire St Ste 205 Denver, CO 80222	Attorney Fees	Retained - February 26, 2016	\$4,000.00

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

Debtor **Javagen, LLC**

Case number (if known)

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **Javagen, LLC**

Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **Javagen, LLC**

Case number (if known)

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**
 List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
25.1. Javagen, LLC d/b/a Genessee Coffee CO d/b/a Dabog Coffee Franchise #32 a/k/a Genessee Coffee	Coffee shops - Store #1 - 8101 E Belleview Ave, Suite B1, Denver, CO 80237 - Store #2-1200 Clayton Street Denver, CO 80210 - Store #3-110 16th St. Denver, CO 80202	EIN: 27-5122235	From-To - February, 2016

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Barb Gay Watson & Company, Inc. 4643 S. Ulster Street, Suite 325 Denver, CO 80237	2011 - Present (303) 368-9912

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. Barb Gay Watson & Company, Inc. 4643 S. Ulster Street, Suite 325 Denver, CO 80237	2011 - Present (303) 368-9912

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
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Debtor **Javagen, LLC**

Case number (if known) _____

Name and address	If any books of account and records are unavailable, explain why
26c.1. Barb Gay Watson & Company, Inc. 4643 S. Ulster Street, Suite 325 Denver, CO 80237	2011 - Present (303) 368-9912

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Firstbank
26d.2. SBA Colorado Lending Service

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Manager	January, 2016 and February, 2016	unknown
	Name and address of the person who has possession of inventory records Alina Watson & Company, Inc. 4643 S. Ulster Street, Suite 325 Denver, CO 80237		
27.2	Manager	January, 2016 and February, 2016	unknown
	Name and address of the person who has possession of inventory records Alina Watson & Company, Inc. 4643 S. Ulster Street, Suite 325 Denver, CO 80237		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Genessee Finnegan	2001 S. Downing Street Denver, CO 80210	Sole Proprietor/President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor **Javagen, LLC**

Case number (if known)

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Genessee Finnegan	Distributions booked only; no compensation received		
	Relationship to debtor Owner			

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 22, 2016**

/s/ Genessee Finnegan
Signature of individual signing on behalf of the debtor

Genessee Finnegan
Printed name

Position or relationship to debtor **Sole-Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

**United States Bankruptcy Court
District of Colorado**

In re **Javagen, LLC** Debtor(s) Case No. _____
Chapter **7**

VERIFICATION OF CREDITOR MATRIX

I, the Sole-Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 22, 2016**

/s/ Genessee Finnegan
Genessee Finnegan/Sole-Member
Signer/Title

**United States Bankruptcy Court
District of Colorado**

In re **Javagen, LLC** Debtor(s) Case No. _____
Chapter **7**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Javagen, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 22, 2016
Date

/s/ Robertson B. Cohen
Robertson B. Cohen
Signature of Attorney or Litigant
Counsel for **Javagen, LLC**
Cohen & Cohen, P.C.
1720 S Bellaire St
Ste 205
Denver, CO 80222
303-933-4529