The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D** 

# OMB APPROVAL OMB Number: 32350076 Estimated average burden

hours per response: 4.00

### **Notice of Exempt Offering of Securities**

1. Issuer's Identity				
CIK (Filer ID Number)	Previous Names	X None	Entity Type	
0001549712			Corporation	
Name of Issuer			Limited Partnership	
Love Grown Foods, LLC			H	
Jurisdiction of Incorporation/Organizatio	n			
COLORADO			Business Trust	
Year of Incorporation/Org	ganization		Other (Specify)	
Over Five Years Ago				
Within Last Five Year	s (Specify Year) 2012			
Yet to Be Formed				
2. Principal Place of Bu	siness and Contact Infor	mation		
Name of Issuer				
Love Grown Foods, LLC				
Street Address 1		Street Address 2	2	
3455 RINGSBY COURT, #	<sup>‡</sup> 94			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer	
DENVER	COLORADO	80216	855-328-5683	
3. Related Persons				
Last Name	First Name		Middle Name	
Hasulak	Alexander			
Street Address 1	Street Address	2		
3455 Ringsby Court, #94				
City	State/Province/Country		ZIP/PostalCode	
Denver	COLORADO		80216	
Relationship: X Executiv	e Officer X Director X Pro	omoter		
Clarification of Response	(if Necessary):			

### Manager and Founder of Issuer

Last Name	First Name	Middle Name
Gallagher	Kevin	C.
Street Address 1	Street Address 2	
3455 Ringsby Court, #94		
City	State/Province/Country	ZIP/PostalCode
Denver	COLORADO	80216
Relationship: Executive Officer	X Director Promoter	
Clarification of Response (if Neces	ssary):	
Last Name	First Name	Middle Name
Faktorow	Robert	
Street Address 1	Street Address 2	
3455 Ringsby Court, #94		
City	State/Province/Country	ZIP/PostalCode
Denver	COLORADO	80216
Relationship: Executive Officer	X Director Promoter	
Clarification of Response (if Neces	ssary):	
Last Name	First Name	Middle Name
D'Amato	Madeleine	
Street Address 1	Street Address 2	
3455 Ringsby Court, #94		
City	State/Province/Country	ZIP/PostalCode
Denver	COLORADO	80216
Relationship: X Executive Officer	X Director X Promoter	
Clarification of Response (if Neces	ssary):	
Manager and Founder of Issuer	•,	
4. Industry Group		
Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	
Commercial Banking		Restaurants
H	Health Insurance	Technology
Insurance	Hospitals & Physici	ians Computers
Investing		
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as	Manufacturing	— Travel
an investment company und		Airlines & Airports
the Investment Company Act of 1940?		
ACL OF 1940?	1 1	

Yes	No	Commercial		Lodging & Conventions
Other Banking & Fina	ப ancial Services	Construction		Tourism & Travel Services
Business Services		□ □REITS & Finan	ce	Other Travel
∟ Energy				Other
Coal Mining		Residential		Ottion
Electric Utilities		Other Real Esta	ate	
Energy Conservation	1			
Environmental Servi	ces			
Oil & Gas				
Other Energy				
5. Issuer Size				
Revenue Range C	DR Ag	ggregate Net Asset \	/alue Range	
No Revenues	Ц	No Aggregate Net A	sset Value	
\$1 - \$1,000,000	Ц	\$1 - \$5,000,000		
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,00	0,000	
\$5,000,001 - \$25,000,000	Ī	\$25,000,001 - \$50,0	00,000	
\$25,000,001 -	П	\$50,000,001 - \$100,	000 000	
\$100,000,000 Over \$100,000,000		Over \$100,000,000	000,000	
X Decline to Disclose		Decline to Disclose		
Not Applicable		Not Applicable		
	Ц	Not Applicable		
6. Federal Exemption(s) a	nd Exclusion(s)	Claimed (select all	that apply)	
	ſ	Investment Compa	any Act Sectio	on 3(c)
Rule 504(b)(1) (not (i),	(ii) or (iii))	Section 3(c)(1)	Section 3	3(c)(9)
Rule 504 (b)(1)(i)		Section 3(c)(2)	Section 3	
Rule 504 (b)(1)(ii)		Section 3(c)(3)	□ Section 3	
☐ Rule 504 (b)(1)(iii)	L	<b>-</b> -		
Rule 505	Ĺ	Section 3(c)(4)	Section 3	3(c)(12)
X Rule 506(b)		Section 3(c)(5)	Section 3	8(c)(13)
Rule 506(c) Securities Act Section	4(a)(5)	Section 3(c)(6)	Section 3	8(c)(14)
		Section 3(c)(7)		
7. Type of Filing				

X  New Notice Date of First Sale 2014-11-06     First Sale Yet to Occur				
Amendment				
8. Duration of Offering				
o. Burdien of Ghernig				
Does the Issuer intend this offering to last more than	n one year? Yes X No			
9. Type(s) of Securities Offered (select all that app	ply)			
X Equity	Pooled Investment Fund Interests			
Debt	Tenant-in-Common Securities			
Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities			
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Other (describe)				
10. Business Combination Transaction				
Is this offering being made in connection with a busi transaction, such as a merger, acquisition or exchar				
Clarification of Response (if Necessary):				
11. Minimum Investment				
Minimum investment accepted from any outside inv	estor \$0 USD			
12. Sales Compensation				
Recipient	Recipient CRD Number X None			
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number Number			
Street Address 1	Street Address 2			
City	State/Province/Country	ZIP/Postal Code		
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US			
13. Offering and Sales Amounts				
Total Offering Amount \$4,732,411 USD or In	ndefinite			
Total Amount Sold \$4,732,411 USD				
Total Remaining to be Sold \$0 USD or In	ndefinite			
Clarification of Response (if Necessary):				
14. Investors				
Select if securities in the offering have been or n	nay be sold to persons who do not qualify as $\Box$			

 $\Box$ 

accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finder's Fees Expenses
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$0 USD Estimate
Finders' Fees \$0 USD Estimate
Clarification of Response (if Necessary):
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$0 USD Estimate
Clarification of Response (if Necessary):
Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Love Grown Foods, LLC	/s/ Alexander Hasulak	Alexander Hasulak	Chief Executive Officer	2015-09-10

## Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.